



BUSY BEE

COMMERCIAL FINANCE

UNSECURED BUSINESS LOAN FACTFIND

Requirement

Amount Requested:	£
Repayment Term:	
Purpose:	
Date Funds Required:	

How does the Business Operate

Does the business have an overdraft?	Yes / No
If yes, who provides it and what is the limit?	£
Has the business taken on more than £25,000 of debt within the last 12 months?	Yes / No
If yes, who with and how much did the lender(s) advance?	£
Where is most of your business conducted?	In Person / Online / Over The Phone
Does the client have a point of sale card machine?	Yes / No
Does the client have any short term business loans?	Yes / No
If yes, who are they with and how much is outstanding?	£
Do you or your accountant(s) use accountancy software (e.g Sage, Xero, Kashflow). If so, which one?	

Client to provide the following (as appropriate):

Last 2 years' audited or certified accounts for the business

Up to date management information if the year-end was more than nine months ago

Last 3 months' business bank statements

Last 4 quarters' VAT returns