Graphical user interface

Description automatically generated

**COMPANY INFORMATION**

**Sole Trader / Partnership**

**Main Contact Details**

|  |  |
| --- | --- |
| Title: | Click or tap here to enter text. |
| First Name: | Click or tap here to enter text. |
| Surname: | Click or tap here to enter text. |
| Contact Numbers: | Click or tap here to enter text. |
| Email Address: | Click or tap here to enter text. |

**Company Details**

|  |  |
| --- | --- |
| Company Name: | Click or tap here to enter text. |
| Nature of Business: | Click or tap here to enter text. |
| Date Started Trading: | Click or tap here to enter text. |
| Is the company registered for VAT? | Yes  No |
| Number of Employees: | Click or tap here to enter text. |
| Trading Address: | Click or tap here to enter text. |
| Is this premises leased/owned? | Click or tap here to enter text. |
| Previous Address:  (if at current address less than 3 years) | Click or tap here to enter text. |
| Was this premises leased/owned? | Click or tap here to enter text. |
| Telephone Number: | Click or tap here to enter text. |
| Fax Number: | Click or tap here to enter text. |
| Email Address: | Click or tap here to enter text. |
| Web Address: | Click or tap here to enter text. |

**Owner/Partner Details (if more than three, see page at the end of form)**

|  |  |
| --- | --- |
| Full Name: | Click or tap here to enter text. |
| Role within Company | Click or tap here to enter text. |
| Date of Birth: | Click or tap here to enter text. |
| Address History: (last 3 years) | Click or tap here to enter text. |
| Residential Status: | Homeowner (with mortgage)  Homeowner (no mortgage)  Tenant  Living with friends  Living with family |
| Property Details: (if Homeowner) | Valuation: £Click or tap here to enter text.  Mortgage Balance £Click or tap here to enter text.  Mortgage Lender: Click or tap here to enter text.  Monthly Mortgage Payment: £Click or tap here to enter text. |

|  |  |
| --- | --- |
| Full Name: | Click or tap here to enter text. |
| Role within Company | Click or tap here to enter text. |
| Date of Birth: | Click or tap here to enter text. |
| Address History: (last 3 years) | Click or tap here to enter text. |
| Residential Status: | Homeowner (with mortgage)  Homeowner (no mortgage)  Tenant  Living with friends  Living with family |
| Property Details: (if Homeowner) | Valuation: £Click or tap here to enter text.  Mortgage Balance £Click or tap here to enter text.  Mortgage Lender: Click or tap here to enter text.  Monthly Mortgage Payment: £Click or tap here to enter text. |

|  |  |
| --- | --- |
| Full Name: | Click or tap here to enter text. |
| Role within Company | Click or tap here to enter text. |
| Date of Birth: | Click or tap here to enter text. |
| Address History: (last 3 years) | Click or tap here to enter text. |
| Residential Status: | Homeowner (with mortgage)  Homeowner (no mortgage)  Tenant  Living with friends  Living with family |
| Property Details: (if Homeowner) | Valuation: £Click or tap here to enter text.  Mortgage Balance £Click or tap here to enter text.  Mortgage Lender: Click or tap here to enter text.  Monthly Mortgage Payment: £Click or tap here to enter text. |

|  |  |  |  |
| --- | --- | --- | --- |
|  | Turnover | Gross Profit | Net Profit |
| 2017/2018 | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| 2018/2019 | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| 2019/2020 | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| 2020/2021 | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |

**Proof of Income**

|  |  |
| --- | --- |
| What is available? | Annual Accounts  Management Information  Business Bank Statements  VAT Returns  Personal Tax Returns |
| How many years of accounts are available? | Click or tap here to enter text. |
| Have two years accounts been filed at Companies House? | Yes  No |

**Company Credit History**

Has the business ever:

|  |  |
| --- | --- |
| Had a mortgage / loan application refused? | Yes  No |
| Made a composition with the creditors including a CVA? | Yes  No |
| Had a property repossessed? | Yes  No |
| Had a court order for debt registered against it? | Yes  No |
| Failed to keep up repayments on a financial arrangement? | Yes  No |
| Broken any credit agreements? | Yes  No |
| **If yes please provide further details below** | |
| Click or tap here to enter text. | |

**Existing Finance Agreements**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Lender | Original Amount | Current Balance | Start Date | End Date | Monthly Payment |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
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**Owner/Partner details**

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| Residential Status: | Homeowner (with mortgage)  Homeowner (no mortgage)  Tenant  Living with friends  Living with family |
| Property Details: (if Homeowner) | Valuation: £Click or tap here to enter text.  Mortgage Balance £Click or tap here to enter text.  Mortgage Lender: Click or tap here to enter text.  Monthly Mortgage Payment: £Click or tap here to enter text. |

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